



**i:FAO AKTIENGESELLSCHAFT**

Frankfurt am Main

**Addendum No. 1**

**of February 23, 1999**

**to Preliminary Offering Prospectus/Company Report**

**of February 12, 1999**

The total of 1,428,000 unit shares are offered for sale through the bookbuilding process within a price range from Euro 17 to Euro 21.

The issuing and placement costs are anticipated to amount to between approximately Euro 1.55 million and Euro 1.95 million, including the total remuneration of the underwriting banks of between approximately Euro 1.15 million and Euro 1.55 million. The net offering proceeds are expected to amount to between approximately Euro 20.18 million and Euro 28.04 million.

The capital increase against cash contributions was entered in the Commercial Register of Frankfurt District Court on February 19, 1999.

**i:FAO Aktiengesellschaft, Frankfurt am Main**

Frankfurt am Main, February 1999

**DG BANK**  
**Deutsche Genossenschaftsbank AG**

**Dresdner Bank**  
Aktiengesellschaft



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**Addendum No. 2**

**of February 27, 1999**

**to Preliminary Offering Prospectus/Company Report**

**of February 12, 1999**

The listing order was issued on February 25, 1999.

The final placement price was fixed at Euro 21.00.

The net offering proceeds from the placement of the total of up to 1,428,000 unit shares (including the greenshoe facility of 150,000 unit shares) amounts to up to Euro 28.04 million. The issuing and placement costs amount to up to Euro 1.95 million, including the total remuneration of the underwriting banks amounting to up to Euro 1.55 million.

**i:FAO Aktiengesellschaft, Frankfurt am Main**

Frankfurt am Main, February 1999

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**Deutsche Genossenschaftsbank AG**

**Dresdner Bank**

Aktiengesellschaft